

May 14, 2020

To our shareholders

Yasuo Takeuchi
Representative Executive Officer
Olympus Corporation
2951 Ishikawa-machi, Hachioji-shi, Tokyo

Notice Concerning Postponement of the 152nd General Meeting of Shareholders, and Establishment of Record Dates for Voting Rights and Dividend Payment

We would like to take this opportunity to thank you for your continued support of our operations and business.

This is to inform you that we were to hold the 152nd General Meeting of Shareholders (hereinafter called the “General Meeting of Shareholders”) in late June, however, Olympus has decided to postpone the 152nd General Meeting of Shareholders, after considering, amongst others, the following:

- (a) It remains unpredictable when and how the current situation severely affected by the new coronavirus (COVID-19) outbreak will become normalized;
- (b) Safe and healthy environment should be secured for Olympus employees and outside professionals engaged in accounting and auditing procedures;
- (c) Olympus gives the top priority on ensuring the safety of shareholders and other stakeholders;
and
- (d) The shareholders may be in a better position to deliberately consider and discuss each agenda if the financial results are reported to the shareholders in the same meeting.

In addition, as the date of the General Meeting of Shareholders goes beyond the three months from the record date (March 31) stipulated in the Articles of Incorporation for voting rights at the General Meeting of Shareholders and the year-end dividend payment due to the postponement of the General Meeting of Shareholders, the record date (March 31) cannot be used. Therefore, Olympus establishes a new record date (May 31) for (i) voting rights related to the General Meeting of Shareholders and (ii) the year-end dividend payment relevant to the 152nd-Term. Accordingly, those shareholders who sold the Company shares on the date of right allotment in March and beyond are unable to exercise the voting rights related to the General Meeting of Shareholders and the right to receive the year-end dividend payment relevant to the 152nd Term.

We sincerely apologize particularly to those shareholders who sold the Company shares on the date of right allotment in March and beyond for any concern and inconvenience caused by this and ask for your understanding regarding this matter.

The General Meeting of Shareholder is to be held in late July. Specific schedule and other details will be announced as soon as they are determined. For the latest information, please confirm the IR section of the Company’s website. (<https://www.olympus-global.com/ir/>)